THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
**Independence – Freedom – Happiness**

*Tay Ninh, 15 October 2020*

# PROPOSAL NO. 01

## ANNUAL GENERAL MEETING OF SHAREHOLDERS

## FOR THE FISCAL YEAR 2019 - 2020

*(Regarding the approval of separate audited report and consolidated audited report for fiscal year 2019-2020 (from 1 July 2019 to 30 June 2020)*

**To: GENERAL MEETING OF SHAREHOLDERS**

The Board of Directors of TTC-BH would to like to propose to the General Meeting of Shareholders for approval on the following matters:

Summary of key figures of the Audited Financial Report for fiscal year 2019-2020 (from 1 July 2019 to 30 June 2020)

## I. Separate audited report for fiscal year 2019-2020

### 1. Summary separate Balance sheet as at 30 June 2020

*Unit: VND*

| TOTAL ASSETS | 30 June 2020 | 30 June 2019 |
|---|---|---|
| Current assets | 5,188,684,452,600 | 4,876,805,195,380 |
| Non-current assets | 13,454,247,972,698 | 12,070,997,104,848 |
| **Total assets** | **18,642,932,425,298** | **16,947,802,300,228** |

| TOTAL EQUITIES | 30 June 2020 | 30 June 2019 |
|---|---|---|
| Liabilities | 5,176,725,984,391 | 5,339,830,043,141 |
| Owners' equity | 13,466,206,440,907 | 11,607,972,257,087 |
| **Total equities** | **18,642,932,425,298** | **16,947,802,300,228** |

### 2. Summary separate Income statement for fiscal year 2019-2020

*Unit: VND*

| Items | Fiscal year (1 July 2019 - 30 June 2020) | Fiscal year (1 July 2018 - 30 June 2019) |
|---|---|---|
| Net revenue from sale of goods and rendering of services | 6,647,991,201,095 | 5,344,968,295,525 |
| Cost of goods sold | 6,038,197,662,107 | 4,825,324,790,701 |
| **Operating profit** | **457,246,321,444** | **539,904,397,080** |
| **Profit before tax** | **463,738,886,016** | **540,479,683,094** |
| **Net profit after tax** | **386,163,687,620** | **451,860,070,914** |

The details of the separate audited financial statements are published on the Company's website: www.ttcsugar.com.vn and the information page of the Ho Chi Minh City Stock Exchange in accordance with the regulations on information disclosure.

### 3. Auditors' opinion

In our opinion, the separate financial statements give a true and fair view, in all material respects, of the separate financial position of the Company as at 30 June 2020, and of the separate results of its operations and its separate cash flows for the year then ended in accordance with Vietnamese Accounting Standards, Vietnamese Enterprise Accounting System and the Statutory requirements relevant to the preparation and presentation of the separate financial statements.

## II. Consolidated audited report for fiscal year 2019-2020

### 1. Summary consolidated Balance sheet as at 30 June 2020

*Unit: VNĐ*

| TOTAL ASSETS | 30 June 2020 | 30 June 2019 |
|---|---|---|
| Current assets | 10,030,796,116,425 | 9,794,108,835,254 |
| Non-current assets | 7,924,922,667,487 | 6,949,187,500,459 |
| **Total assets** | **17,955,718,783,912** | **16,743,296,335,713** |

| TOTAL EQUITIES | 30 June 2020 | 30 June 2019 |
|---|---|---|
| Liabilities | 10,313,417,423,502 | 10,924,103,440,168 |
| Owners' equity | 7,642,301,360,410 | 5,819,192,895,545 |
| **Total equities** | **17,955,718,783,912** | **16,743,296,335,713** |

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### 2. Summary consolidated Income statement for fiscal year 2019-2020

*Unit: VNĐ*

| Items | Fiscal year (1 July 2019 - 30 June 2020) | Fiscal year (1 July 2018 - 30 June 2019) |
|---|---|---|
| Net revenue from sale of goods and rendering of services | 12,888,682,601,777 | 10,856,612,400,144 |
| Cost of goods sold | 11,434,141,815,578 | 9,984,924,715,250 |
| **Operating profit** | **521,960,565,545** | **318,586,850,030** |
| Shares of profit from associates, net value | | |
| **Profit before tax** | **512,359,717,149** | **421,783,945,893** |
| **Net profit after tax** | **362,919,816,632** | **259,292,667,062** |
| **Attributable to:** | | |

| Items | Fiscal year (1 July 2019 - 30 June 2020) | Fiscal year (1 July 2018 - 30 June 2019) |
|---|---|---|
| *Non-controlling interests* | *-1,339,185,146* | *-9,133,191,717* |
| *Parent company* | *364,259,001,778* | *268,425,858,779* |
| **Basic earnings per share** | **595** | **511** |

The details of the consolidated audited financial statements are published on the Company's website: www.ttcsugar.com.vn and the information page of the Ho Chi Minh City Stock Exchange in accordance with the regulations on information disclosure.

### 3. Auditors' opinion

In our opinion, the consolidated financial statements give a true and fair view, in all material respects, of the consolidated financial position of the Company as at 30 June 2020, and of the consolidated results of its operations and its consolidated cash flows for the year then ended in accordance with Vietnamese Accounting Standards, Vietnamese Enterprise Accounting System and the Statutory requirements relevant to the preparation and presentation of the consolidated financial statements.

The Board of Directors would like to propose to the General Meeting of Shareholders for approval.

**FOR AND ON BEHALF OF**
**THE BOARD OF DIRECTORS**
**CHAIRWOMAN**

M.S.D.N: 3900244389 - C.T.C.P
CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA
H. TÂN CHÂU - T. TÂY NINH

**HUYNH BICH NGOC**

**To:**

- *As above;*
- *Archived: Company's Office.*